

# Bringing an ownership mentality to public market investing

## 2005

founded by Nelson Peltz,  
Ed Garden, Peter May

## \$6.73 billion

assets under  
management

## 51 employees

17 person  
investment team

## 13 years

average tenure of  
Founding Partners and  
Partners

Triam invests in a concentrated portfolio of undervalued and underperforming public companies, typically within the Consumer, Industrial, and Financial Services sectors, where it aims to enhance long-term shareholder value through operational and strategic initiatives.

### High Quality Companies

Our focus on high-quality, mid-to-large cap companies with time-tested business models offers a **favorable risk/reward dynamic** and less competition among peers given barriers to entry

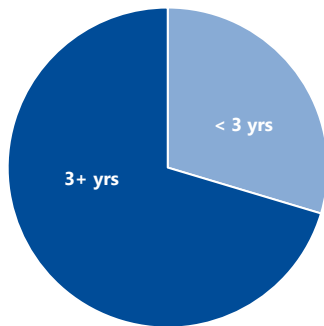
### Long-Term, Operational Focus

Our private equity-like, operations-centric investment process is designed to generate **income statement initiatives focused on driving earnings growth** over the long term

### Collaborative Engagement

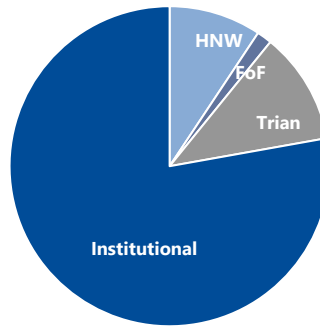
Our approach as a **highly engaged shareowner** with significant reputational capital allows Triam to build trust with management teams, boards and other stakeholders

### Long Duration Capital liquidity of firm assets



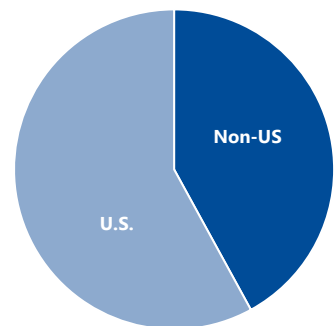
~70%  
capital committed for 3 years+  
(excludes Triam Affiliate investments)

### High Quality Investors AUM by client type



~78%  
assets from Institutional  
investors

### Global Asset Base AUM by investor location



~42%  
assets from non-US  
investors

## Nelson Peltz - Chief Executive Officer and Founding Partner



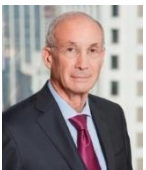
- Director of The Wendy's Co. (Non-Executive Chairman), Procter & Gamble, Sysco, Legg Mason and Madison Square Garden Sports Corp. (f/k/a The Madison Square Garden Co.)
- Former Director of Mondelēz International, Legg Mason, Ingersoll-Rand and H. J. Heinz Co.
- Served as CEO of several multi-industry companies, including Triangle Industries, a Fortune 100 industrial company
- National Association of Corporate Directors most influential people in Corporate Governance (2010, 2011, 2012)
- Honorary Co-Chairman of the Board of Trustees and Chairman of the Board of Governors of the Simon Wiesenthal Center; member of the Board of Overseers of the Weill Cornell Medical College and Graduate School of Medical Sciences; member and trustee of NewYork-Presbyterian Hospital and member and governor of NewYork-Presbyterian Foundation, Inc.; member of the Intrepid Advisory Council; member of the Board of Directors of the Avon Old Farms School

## Ed Garden - Chief Investment Officer and Founding Partner



- Director of General Electric and Legg Mason
- Former Director of Bank of New York Mellon, Pentair, The Wendy's Co. and Family Dollar Stores
- Extensive corporate finance background, including as a Managing Director at Credit Suisse First Boston
- Named to CNBC's "Next List" in October 2014 which comprises 100 next generation trailblazers expected to change the face of business over the next 25 years

## Peter May - President and Founding Partner



- Director of The Wendy's Co. (Non-Executive Vice Chairman) and Mondelēz International
- Former Director of Tiffany & Co.
- Former President and COO of several multi-industry companies, including Triangle Industries
- Chairman *Emeritus* of the Board of Trustees of The Mount Sinai Medical Center; *Emeritus* Trustee of The University of Chicago and member of the Advisory Council on the Graduate School of Business; Co-Chairman of the New York Philharmonic; director of Lincoln Center for the Performing Arts; trustee of the New-York Historical Society; partner of the Partnership for New York City; past Chairman of the UJA Federation's "Operation Exodus" campaign

## Selected Core Trian Investments Since Inception (as of July 1, 2020)



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